Results Presentation
Period Ending March 2008

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Executive Chairman

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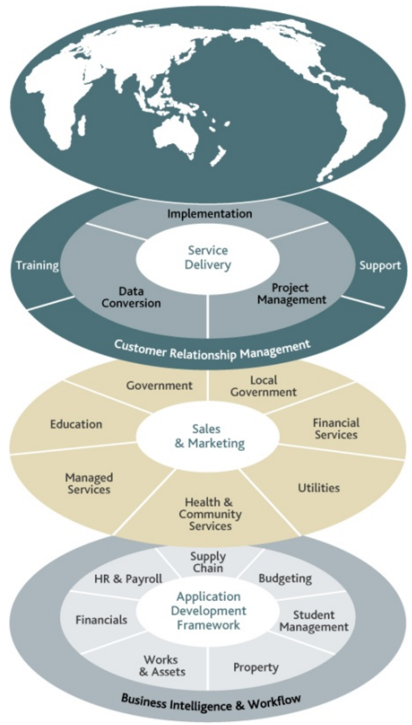
www.TechnologyOneCorp.com

TechnologyOne Overview

The Power of One

- TechnologyOne develops, markets, sells, implements and supports a broad range of enterprise applications:
  - TechnologyOne Financials
  - TechnologyOne Supply Chain
  - TechnologyOne HR & Payroll
  - TechnologyOne Works & Assets
  - TechnologyOne Business Intelligence
  - TechnologyOne Student Management
  - TechnologyOne Property & Rating
  - TechnologyOne Enterprise Content Management
- Offices in Australia, New Zealand, Asia and more recently United Kingdom
- Major supplier of enterprise applications in ANZ – 800+ major corporations, government departments & statutory authorities
- Top 300 ASX publicly listed company
  - One of Australia's largest software houses



technologyone business software solutions

Agenda

- 2008 Half Year Results
  - Summary
  - Analysis
- Significant Achievements Last Six Months
- Outlook
- Our Strategy for Growth

2008 Half Year Results

- Half Year Revenue $49.5m, up 30%
- Profit After Tax $6.97m, up 15%
  - Impacted by Avand acquisition – loss of approx $700k
- Profit Before Tax $8.95m, up 12%
- Expenses excluding R&D $30.7m, up 31%
  - Extended executive & senior management team
  - New ‘House of Products’ initiative
  - Added 133 additional staff (27%) over the last six months
- R&D $9.8m, up 45% - represents 20% of Revenue
  - Company continued to invest in its future
  - R&D fully expensed as incurred

2008 Half Year Results from Existing Operations

- Excluding the recent Avand acquisition, which contributed a loss of approx $700k, the results would have been as follows:
  - Half Year Revenue $46m, up 22%
  - Profit Before Tax $9.7m, up 22%
  - Expenses excluding R&D $27.9m, up 19%
  - R&D $9.1m, up 35% - represents 20% of Revenue
- Significant opportunities to grow the Avand business

2008 Half Year Results

- Balance sheet strong
  - Cash & Equivalents*: $20.8m (vs $22.9m 31/3/07)
  - Debt/Equity: 6% (vs 3% last year)
- Transparency of results – all R&D fully expensed
- Dividend increased to 1.67 cents up 10%
  - Board target payout for full year is 72%, as we accumulate cash for further acquisitions
- Operating Cash Flow of $1.1 million
  - Poor debt collection by the recently acquired Avand business
  - Issues being addressed – strong cashflow expected in 2nd half

**Cash includes short term investments*

2008 Half Year Results

The Power of One

Half Year 2008 v Half Year 2007	H1 2008 $000	H1 2007 $000	Variance $000	%
Revenue (pre 3rd party costs & excl interest)	**48,909**	**37,528**	**11,381**	**30%**
Expenses (excl R&D,Depn,Forex & Amort)	29,616	22,609	7,007	31%
EBITDAR	19,293	14,919	4,374	29%
R&D Expenditure	**9,815**	**6,761**	**3,054**	**45%**
EBITDA	9,478	8,158	1,320	16%
Depreciation	993	757	236	31%
Amortisation of Intangibles	100	14	86	613%
FOREX	9	67	(58)	(86%)
EBIT	8,376	7,320	1,056	14%
Net Interest Income	573	644	(71)	(11%)
Profit Before Tax	8,948	7,964	984	12%
Profit After Tax	**6,971**	**6,069**	**902**	**15%**
EPS cents Reported	**2.34**	**2.04**	**0.3**	**15%**
Dps cents – standard*	1.67	0*	1.67	100%
Return on equity (ROE) - note only half year figures	17%	15%		
Net Assets	45,134	40,471	4,663	12%
Cash and Cash Equivalents	20,818	22,934	(2,116)	(9%)
Net operating cash flows	1,092	9,325	(8,223)	(88%)
Debt/Equity	6%	3%		
EBITDA Margin (Total Revenue)	19%	21%		
Net Profit Before Tax Margin (Total Revenue)	18%	21%		
R&D as Percentage of Total Revenue	**20%**	**18%**		

2008 Half Year Results Excluding ECM (Avand)

The Power of One

Half Year 2008 v Half Year 2007 (ex ECM)	H1 2008 $000	H1 2007 $000	Variance $000	%
Revenue (pre 3rd party costs & excl interest)	**45,967**	**37,528**	**8,439**	**22%**
Expenses (excl R&D,Depn,Forex & Amort)	26,517	22,609	3,908	17%
EBITDAR	19,450	14,919	4,531	30%
R&D Expenditure	**9,143**	**6,761**	**2,382**	**35%**
EBITDA	10,307	8,158	2,149	26%
Depreciation	906	757	149	20%
Amortisation of Intangibles	13	14	(1)	(10%)
FOREX	9	67	(58)	(86%)
EBIT	9,379	7,320	2,059	28%
Net Interest Income	789	644	145	23%
Profit Before Tax	9,690	7,964	1,726	22%
Profit After Tax	**7,558**	**6,069**	**1,489**	**25%**
EPS cents Reported	**2.54**	**2.04**	**0.5**	**25%**
Dps cents – standard*	1.67	0*	1.67	100%
EBITDA Margin (Total Revenue)	22%	21%		
Net Profit Before Tax Margin (Total Revenue)	21%	21%		
R&D as Percentage of Total Revenue	**20%**	**18%**		

* There was no dividend declared for the comparative period of 31 March 2007, as at that time, 31 March did not signify a half year end. For the six months ended 31 December 2006, the Directors declared a dividend of 1.52 cents per share, that was paid in March 2007.

2008 Half Year Results

The Power of One

Historical 10 year annual compound growth is as follows:

- Revenue: 23% per annum compound
- R&D: 22% per annum compound
- Net Profit: 27% per annum compound

2007 – 2008 Half Year end 31 March
2000 – 2006 Half Year end 31 December
Note1: The company has paid a dividend continuously since listing in 1999. There was no dividend declared for the comparative period of 31 March 2007, as at that time, 31 March did not signify a half year end. For the last half year, which was six months ended 31 December 2006, the Directors declared a dividend of 1.52 cents per share.

2008 Half Year Results – Analysis

- Total licence fees of $12.1m, up 21%
- Annual licence fees of $14.3m, up 23%
- Consulting services of $15.1m, up 37%
- Project Services revenue of $5m, up 28%
- 50+% of our revenues generated from existing clients

2008 Half Year Results – Geographical Analysis

- All regions except Asia Pacific performed well
- North West region performed strongly, profit contribution up 79% (up $1.2m) to $2.7m
  - QLD profit up 38% ($414k) to $1.5m
  - SA profit up 39% ($115k) to 411k
  - WA profit up substantially ($504k) to 517k
  - TAS profit up 120% ($165k) to $301k

2008 Half Year Results – Geographical Analysis

- Central region performed strongly, profit contribution up 182% (up $2.3m) to $3.6m
  - NSW profit up 44% ($301k) to $981k
  - VIC profit up 181% ($886k) to $1.4m
  - ACT profit up significantly ($1.15m) to $1.3m

2008 Half Year Results – Geographical Analysis

- Asia Pacific region performed below expectations, profit down significantly ($853k) with a combined loss of $433k
- PNG profit down $641k to a loss of $378k
  - Currently renegotiating a large contract
- Malaysia contributed loss of $100k(from a previous loss of $154k)
  - Number of options being investigated
- New Zealand profit down a further $267k to $45k
  - Action taken

2008 Half Year Results – Geographical Analysis

- UK loss of $319k (vs a loss of $799k pcp)
  - Performing ahead of expectations
  - 2 new significant high profile contracts signed
    - Royal Liverpool Children's Hospital
    - Institute of Education, a college of University of London
  - Close to breakeven target for full year

2008 Half Year Results – Product Analysis

- TechnologyOne Business Intelligence licence fees up strongly, 291% ($2.2m) to $2.9m
- TechnologyOne Works & Assets licence fees up strongly, 159% ($997k) to $1.6m
- TechnologyOne Financials licence fees up 19% ($504k) to $3.2m
- TechnologyOne Supply Chain licence fees up 82% ($397k) to $880k
- TechnologyOne Property & Rating licence fees up 37% ($451k) to $1.7m

2008 Half Year Results – Product Analysis

- TechnologyOne HR & Payroll licence fees continued to improve, up 63% ($202k) to $524k
  - We expect strong growth over the next few years
- TechnologyOne Student Management licence fees down significantly 85% ($3.31m) to $603k
  - We expected no new licences in the first half
  - Opportunities in the second half
- Continued to invest in following areas:
  - TechnologyOne CRM – new offering
  - TechnologyOne ECM – newly acquired
- TechnologyOne Plus (Project Services) revenue up 28% ($1.1m) to $5m

2008 Half Year Results

- Strong result & demonstrates resilience of our business model
- Continuing strong demand for our products: 21% increase in licence fees
- Continued investments as follows:
  - HR & Payroll loss of $728k – strong opportunities in coming years
  - ECM loss of $700k – strong opportunities in coming years
  - Invested in CRM and New Technologies combined loss of $320k
  - Asia Pacific loss of $433k – strong opportunities in New Zealand
  - United Kingdom loss of $319k – strong opportunities in coming years
  - R&D increased to 20% of revenue vs more typical 18% of revenue – impact of $1m approx in this half

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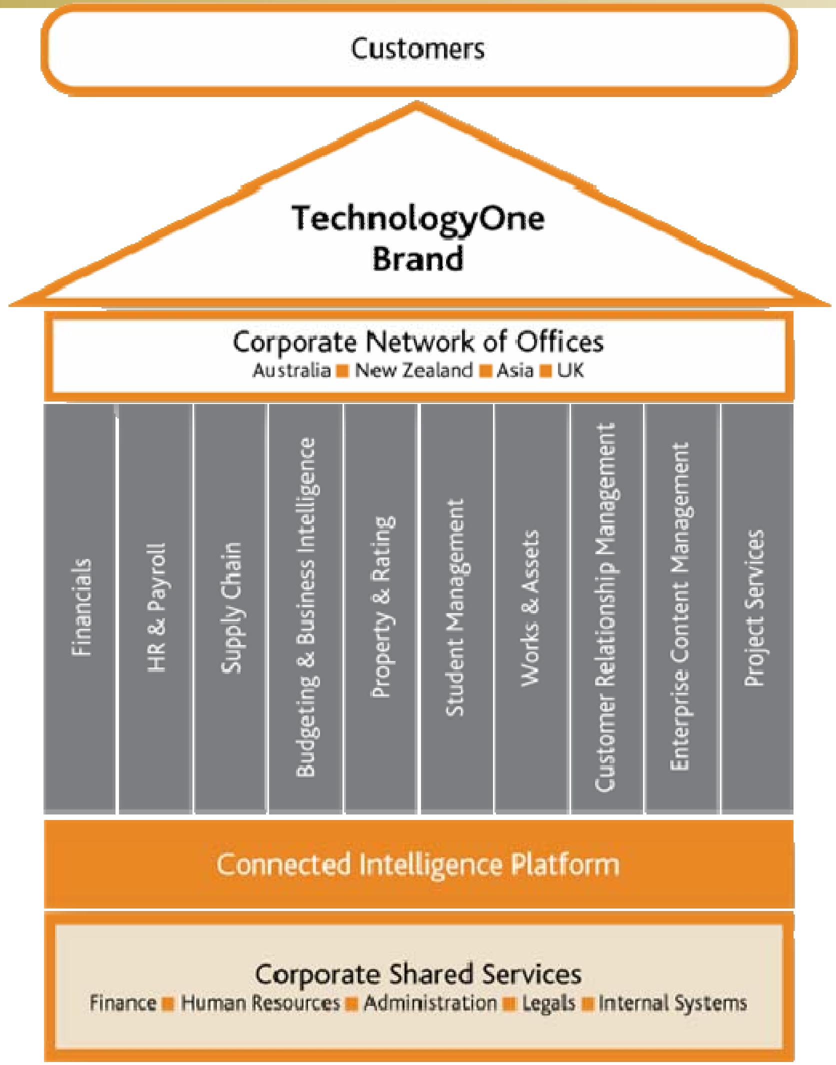
Significant Achievements Last Six Months

- Acquisition of Avand
- House of Products Business Transformation
- Corporate Shared Services Created
- Continuing Momentum of CI series
- Research & Development
- Off Shore Development
- Momentum in United Kingdom
- Restructure of New Zealand

Acquisition of Avand

- Avand – Enterprise Content Management business
- Avand company acquired for between \$6.1m - \$7.1m
  - \$9m plus \$1m earnout (if targets met), less \$2.9m cash on the balance sheet
- Loss of approx \$700k this half
- Business 95% integrated into TechnologyOne (after 6 months)
  - Common systems implemented
  - Re-aligned business to our ‘House of Products’ business model
  - Re-branding to TechnologyOne ECM (Enterprise Content Management)
- New General Manager to be appointed to drive this business forward
- Develop and implement a 5 year strategy
  - Refocus R&D, Consulting & Sales
  - Core value alignment: Customer Centric, Sales Centric, People Centric
- Expect substantial growth over the next few years

House of Products Business Transformation



House of Products Business Transformation

- Organisational restructure and change management substantially completed
- General Managers appointed to drive each product
- Systems re-aligned
- New KPIs & Management Reporting rolled out
  - Profitability by product and by region/state
  - Improved visibility of what is driving/not driving the business
- Simplifies the management of TechnologyOne business

Corporate Shared Services Created

- Corporate Shared Services group created:
  - Finance, HR, Payroll, Internal Systems, Legals, Administration
- Provide world class services to our business units
- Facilitate fast integration of acquired businesses
  - Avand integration completed in 6 months
- Operating Officer (OO) Corporate Services appointed
  - Mr Edward Chung – CFO Queensland Rail (QR)
- Drive our significant investment in new systems & process over the next 3 years

Continuing Momentum of CI series

- Connected Intelligence (Ci) is the new generation of our suite of products
  - Significant competitive advantage over our competitors
- Strong demand for our products, due to our new Connected Intelligence (Ci) series
- Only Enterprise vendor to release, and now successfully migrating customers to a new generation product
  - 700 customers in total
  - 400+ customers now live/in progress on Ci
  - Expect 98% of customers to migrate to Ci
- Allow us to offer our customers more products & services over the next few years
- Continuing strong increase in revenue from existing customers

Research & Development

- R&D running at 20% revenue
  - Target is 18% of revenue (save $2m per year)
- New initiatives
  - Customer Relationship Management (CRM)
  - Next Gen platform for our next generation product
  - Mobile computing platform
  - Pipeline of licensable ‘add ons’ for each of our products over the coming years
  - TechnologyOne Enterprise Content Management to be moved to the CI platform

Off Shore Development

- Relationship with Mitrais (based in Indonesia)
- Trialled and very successful to date
  - Systems and processes now in place
  - Cost effective, high quality
  - Address overflow or time critical requirements
- Expanding from 16 developers to 26 developers

Momentum in United Kingdom

- 2 new significant high profile contracts signed
  - Royal Liverpool Children's Hospital
  - Institute of Education, a college of University of London
  - Total of 6 customers in the UK
- Target close to breakeven for full year
- Prepare for next stage of growth: adding BDMs (2), Consulting Manager and more consultants

Restructure of New Zealand

- New Zealand has under performed over the last few years
- New Zealand now broken into 2 regions
  - Auckland
  - Wellington
- 2 Regional Managers appointed
- Focus and accountability on each region
- Will see a substantial improvement in profitability in 12/18 months

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Outlook – This Year

- Guidance of 15% to 20% growth on track for 2008 year
- Avand business to breakeven in second half
- Strong forward pipeline of opportunities
- Strong committed Annual Licence Fees in second half
  - $21m Annual Licence fees in H2 vs $14.3m in H1
  - Cost of providing these services will not increase between H1 and H2

Outlook – This Year

- Challenges
  - Staff acquisition and retention
  - R&D to reduce to 18% of revenue
  - UK to come close to breakeven
  - Malaysia to breakeven
  - Managing costs in line with revenue growth
    - New systems to handle scaling of our business
    - Investment in new geographies
    - Complete the Connected Intelligence (CI) series of our products
  - The Avand acquisition

Growth General

- Now created an extensive suite of products that we can sell
  - TechnologyOne Financials
  - TechnologyOne Supply Chain
  - TechnologyOne HR & Payroll
  - TechnologyOne Works & Assets
  - TechnologyOne Business Intelligence
  - TechnologyOne Performance Planning
  - TechnologyOne Student Management
  - TechnologyOne Property & Rating
  - TechnologyOne Enterprise Content Management

Growth General

- Focus on new customer sales
  - Double the size of the sales team over the next 24 months
  - Focus on our vertical markets (enterprise solutions)
  - Focus on 'Best in Class' entry into organisations
- Focus on existing customer sales
  - Increase size of CRM team
  - Future pipeline (5 years) of programs & promotions into the existing customer base created

Growth

- Higher Education/Student Management
  - Consolidation continues in this markets
  - TechnologyOne solution well regarded
  - Good pipeline of opportunities
  - Challenge – need to get our first Connected Intelligence sites live
- Local Government
  - Consolidation continues in this markets
  - Well positioned: Ci series, ‘One System’ initiative, new Works & Assets
  - Amalgamation of Councils positive for us
  - Good pipeline of opportunities

Growth

- Financials
  - Enterprise market confusion continues delaying replacement cycle
  - Good pipeline of opportunities going forward for new customers
- HR & Payroll
  - Highly fragmented market – many ‘old legacy’ systems
  - Well positioned: Ci series
  - Product functionality issued addressed and a GM recruited to drive this business
  - Compelling business proposition for our existing customers
  - Dedicated sales team to be created to drive this product
  - Driver to capture new customers, as well as cross-sell into existing customer base

Growth

- Business Intelligence (BI)
  - Compelling business proposition for our customers
    - Fully integrated, works ‘out of the box’, TechnologyOne data aware
  - Target existing customers in the short/medium term
  - Strong pipeline of opportunities
- Enterprise Content Management
  - Significant market opportunity
  - Avand acquisition
  - Significant challenges over the next 12 months
  - Driver to capture new customers, as well as cross-sell into existing customer base
  - Dedicated sales team to be created to drive this product

Growth

- Works & Assets
  - Compelling business proposition for our existing customers
    - Fully integrated, Works ‘out of the box’, TechnologyOne data aware
  - Target existing customers in the short/medium term
  - Strong pipeline going forward of existing customers

- TechnologyOne Plus (Project Services)
  - Good forward pipeline

Growth

- Long term opportunities:
  - CRM
  - Acquisitions of further products under our new House of Products business model
  - Further geographical expansion
  - ‘NextGen’ – next generation products

Growth - Geographies

- Australia
  - Both Central & North West strong continuing momentum
- New Zealand
  - Execution to be improved through restructure
  - Profit currently only $45k half year vs $1.3m full year in 2006
- Asia
  - Challenging market
- United Kingdom
  - United Kingdom 3+ times size of Australian market, with substantial opportunities

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Our Strategy

- ‘House of Product’ business model to bring focus and ‘execution excellence’
- Continue to expand our existing products via licensable ‘add ons’ that deliver significant incremental value to our existing customers
- Continue to expand our product range and customer base via acquisition
- Cross sell products into our expanding customer base
  - Substantially increase CRM team
- Acquire new customers
  - Substantially increase sales team
  - Sell enterprise vision
  - Sell ‘best of class’ products to get entry into new customers
  - Focus on core vertical markets
- UK and further geographical expansion

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TechnologyOne Evolve

Adrian Di Marco
Executive Chairman

June 2008

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