## Case study
# Minda Incorporated



## Minda Incorporated at a glance

services and supports
**500** people

established in **1898**

provides accommodation to
**250** adults on campus and
**250** adults in the community

Minda Incorporated's mission is to create an environment in which people with intellectual disabilities can lead valued and fulfilled lives. Minda is renowned for its provision of services such as accommodation support, employment, day services, and respite for clients and their families.

### Solution

**TechnologyOne Financials, TechnologyOne Supply Chain and TechnologyOne Enterprise Budgeting.**

## The Challenge

As a not-for-profit organisation, Minda must closely monitor its financial reporting and budgets. With little infrastructure to manage and maintain information, Minda was experiencing lengthy delays with financial reporting and needed to take control of their planning for the budget cycle. Having implemented TechnologyOne Financials in 2004 they decided to look for a new solution that would modernise and assist their approach to budgeting.

## The Solution

TechnologyOne Financials and TechnologyOne Supply Chain allowed the organisation to update its business processes, minimise manual tasks, provide online financial information to a wider audience and offer strategic advice to service delivery units. TechnologyOne Enterprise Budgeting was also implemented to manage the organisation's budgeting process. Minda now has an easy-to-use and secure worksheet-based budgeting tool that provides departmental managers online access to their budget details and automates the budget consolidation process.

## The Outcome

Minda has implemented TechnologyOne Enterprise Budgeting in addition to TechnologyOne Financials. This has enabled the organisation to keep track of and more accurately plan for the budgeting cycle and reduced the time taken to complete reporting requirements. TechnologyOne Enterprise Budgeting delivers a comprehensive solution that addresses the most simple or complex organisational requirements.

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## "Enterprise Budgeting has definitely reduced our budgeting process. It integrates into the ledger without having to upload individual journals and all the information is live and current."

Latefee Hodge, Team Leader/System Administrator

### Background

When Minda implemented TechnologyOne Financials, it gained a solution that allowed the organisation to update its business processes, minimise manual tasks, provide online financial information to a wider audience and offer strategic advice to service delivery units.

Minda then decided to address the issues it faced each budget cycle when trying to plan and collate financial information for the year ahead. Under the previous system, the process was lengthy and required a great deal of complicated work. As a not-for-profit organisation looking to operate as efficiently and economically as possible, the entire process was extremely difficult and time-consuming.

After the success of implementing TechnologyOne Financials, the management at Minda chose to implement TechnologyOne Enterprise Budgeting to manage its budgeting process.

Minda Finance Team Leader/System Administrator, Latefee Hodge, said the organisation wanted a solution that would integrate with its day-to-day systems, as well as its existing financial software.

### Powerful reporting tool that delivers up-to-the-minute information

Ms Hodge said the organisation's implementation of TechnologyOne Enterprise Budgeting gave managers the ability to input individual departments' budget information directly into a central system.

"Previously each manager was using separate spreadsheets with various systems. Some budgets were even coming in on loose pieces of paper," said Ms Hodge.

"Now a manager can input their salaries, budget and capital expenditure information into one system, which sets a base budget and feeds into a central ledger."

Combined with the existing TechnologyOne Financials, TechnologyOne Enterprise Budgeting has delivered several benefits to the organisation.

"Enterprise Budgeting has definitely reduced our budgeting process. It integrates into the ledger without having to upload individual journals and all the information is live and current," said Ms Hodge.

TechnologyOne Enterprise Budgeting provides up-to-the-minute information, enabling Minda to see how they are looking, and make changes where required.

"I would envisage once the solution has been rolled out to all the managers we would be saving about four weeks on our budget process. With the managers responsible for uploading their own information, the solution also solves the problem of duplication and information being lost. It will definitely help us meet our goals sooner," Ms Hodge said.

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